AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

(Non Housing Projects)

| П | | | | <u> </u> | <u> </u> | | | | | | | | | | |
|--------|-------------------------------|--------------------------|--|--------------------|------------------|-------------------------------|-------|---------------|---------------|-----------------|--------------------|---------------|----|---------------|--|
| | | | | | | Payments by month (Estimated) | | | | | | | | | |
| | rainet Name / Daht Ohligation | Doves | Description | Total Outstanding | Total Due During | lon | | Feb | Mar | l · | · | lun | | Total | |
| | roject Name / Debt Obligation | Payee | Description | Debt or Obligation | Fiscal Year | Jan | | reb | iviai | April | May | Jun | | Total | |
| 1) S | ilverado Community Center | OC Parks | Construction of a Community Center | 12,000,000.00 | 12,000,000.00 | | | | | | | 12,000,000.00 | \$ | 12,000,000.00 | |
| 2) C | ommunity Stabilization Prog. | County of Orange | Project Area Improvement Program | 191,977,736.00 | 7,800,000.00 | | | | | 1,950,000.00 | | 1,950,000.00 | \$ | 3,900,000.00 | |
| 3) A | nimal Control Facility | OC Animal Care | Construction of an Animal Control Facil. | 763,239.00 | 763,239.00 | | | | | | | 763,239.00 | \$ | 763,239.00 | |
| 4) S | toneybrook Drain Improvement | OC Public Works | Drainage Improvement Project | 2,500,000.00 | | | | | | | | | \$ | _ | |
| 5) C | olonia Storm Drain Project | OC Public Works | Drainage Improvement Project | 4,000,000.00 | | | | | | | | | \$ | - | |
| 6) E | Modena Community Cntr. | OC Community Resources | Community Center Rehabilitation | 3,000,000.00 | 3,000,000.00 | | | | | | | 3,000,000.00 | \$ | 3,000,000.00 | |
| 7) O | range-Olive Alleyway | OC Public Works | Roadway/Drainage Improvement | 640,000.00 | 640,000.00 | | | 137,312.00 | | | 205,968.00 | 68,656.00 | \$ | 411,936.00 | |
| 8) M | odjeska Olive Storm Drain | OC Public Works | Drainage Improvement Project | 1,500,000.00 | 750,000.00 | | | | 150,000.00 | 300,000.00 | 150,000.00 | 150,000.00 | \$ | 750,000.00 | |
| 9) M | odjeska Grade Improvement | OC Public Works | Roadway Improvement Project | 6,362,500.00 | | | | | | | | | \$ | - | |
| 10) In | ter-Canyon Bridge Improv. | OC Public Works | Bridge Improvements | 2,000,000.00 | 888,566.00 | 22,000.0 | 00 | 50,000.00 | 150,000.00 | 330,250.00 | | 336,316.00 | \$ | 888,566.00 | |
| 11) Tı | abuco Creek Road | OC Public Works | Roadway Improvement Project | 800,000.00 | 800,000.00 | | | | 84,897.30 | | 55,530.15 | | \$ | 140,427.45 | |
| 12) M | agnolia Ave. Access Ramps | OC Public Works | Roadway Improvement Project | 3,000.00 | | | | | | | | | \$ | - | |
| 13) M | idway City Storm Drain | OC Public Works | Drainage Improvement Project | 3,600,000.00 | | | | | | | | | \$ | - | |
| 14) E | astside Water Association | Eastside Water Assoc. | Public Facility Improvements | 180,000.00 | 180,000.00 | | | | | | | 180,000.00 | \$ | 180,000.00 | |
| 15) K | line Drive Improvements | OC Public Works | Roadway/Drainage Improvement | 675,851.00 | 675,851.00 | | | | 174,149.00 | | | | \$ | 174,149.00 | |
| 16) U | tility Undergrounding | City of Newport Beach | Undergournding of Utility Poles | 1,495,559.00 | 1,495,559.00 | | | | | 1,495,559.00 | | | \$ | 1,495,559.00 | |
| 17) S | ewer Improvement Project | Costa Mesa San. District | Sewer Improvements along Bristol St. | 449,643.00 | 449,643.00 | | | | | | 449,643.00 | | \$ | 449,643.00 | |
| 18) A | gency Administration | County of Orange | Staff Salaries, Benefits, etc. | 2,500,000.00 | 2,500,000.00 | 208,333.3 | 34 | 208,333.34 | 208,333.33 | 208,333.33 | 208,333.33 | 208,333.33 | \$ | 1,250,000.00 | |
| 19) P | rofessional Services | Various Vendors | Contracts for Professional Services | 1,750,000.00 | 350,000.00 | 29,167.0 | 00 | 29,167.00 | 29,167.00 | 29,167.00 | 29,166.00 | 29,166.00 | \$ | 175,000.00 | |
| 20) | | | | | | | | | | | | | \$ | - | |
| 21) | | | | | | | | | | | | | \$ | - | |
| 22) | | | | | | | | | | | | | \$ | - | |
| 23) | | | | | | | | | | | | | i | | |
| 24) | | | | | | | | | | | | | i | | |
| 25) | | | | | | | | | | | | | i | | |
| 26) | | | | | | | | | | | | | ī | | |
| 27) | | | | | | | | | | | | | i | | |
| 28) | | | | | | | | | | | | | \$ | - | |
| 29) | | | | | | | | | | | | | \$ | <u> </u> | |
| 30) | | | | | | | | | | | | | \$ | | |
| | | | | | | | | | | | | | \$ | | |
| | | | | | | | | | | | | | \$ | | |
| Totals | - This Page | | | \$ 236,197,528.00 | \$ 32,292,858.00 | \$ 259,500.3 | 34 \$ | 424,812.34 | \$ 796,546.63 | \$ 4,313,309.33 | \$1,098,640.48 \$ | 18,685,710.33 | \$ | 25,578,519.45 | |
| Totals | - Page 2 | | | \$ 361,796,783.00 | | | | 10,045,753.00 | \$ 45,753.00 | \$ 45,753.00 | \$ 45,753.00 \$ | 29,995,277.00 | | 40,224,042.00 | |
| Totals | - Page 3 | | | \$ 60,233,987.00 | | | | 3,809,044.00 | | \$ 3,020,000.00 | | | \$ | 6,909,044.00 | |
| Totals | - Page 4 | | | \$ 25,401,972.00 | \$ 12,294,137.06 | \$ 20,000.0 | 00 \$ | 612,985.00 | \$ 20,000.00 | \$ 20,000.00 | \$ 20,000.00 \$ | 20,000.00 | \$ | 712,985.00 | |
| Grand | total - All Pages | | | \$ 683,630,270.00 | \$ 96,657,379.38 | \$ 345,253.3 | 34 \$ | 14,892,594.34 | \$ 882,299.63 | \$ 7,399,062.33 | \$ 1,184,393.48 \$ | 48,720,987.33 | \$ | 73,424,590.45 | |

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^{**} Include only payments to be made after the adoption of the EOPS.

Santa Ana Heights and Neighborhood Development and Preservation Project

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

(Affordable Housing Projects)

| | Payee | | | | | | | | | | | |
|--------------------------------|--|-------------------------------------|--------------------|------------------|-------------------|------------------|--------------|-------------|-------------|------------------|------------------|--|
| | | | Total Outstanding | Total Due During | Payments by month | | | | | | | |
| Project Name / Debt Obligation | | Description | Debt or Obligation | Fiscal Year | Jan | Feb | Mar | April | May | Jun | Total | |
| | | | | | | | | | | | | |
| 1) Birch Hills Apartment Homes | Jamboree Housing Corp | Affordable Housing Development | 3,990,000.00 | 3,990,000.00 | | | | | | 3,990,000.00 | \$ 3,990,000.00 | |
| 2) Stonegate Apt Homes | Katella Family Housing Partners, L.P. | Affordable Housing Development | 936,495.00 | 936,495.00 | | | | | | 936,495.00 | \$ 936,495.00 | |
| 3) Stonegate Apt Homes II | Katella II Family Housing Partners, L.P. | Affordable Housing Development | 593,460.00 | 593,460.00 | | | | | | 593,460.00 | \$ 593,460.00 | |
| 4) Avenida Villas Apartments | AMCAL Avenida Fund, L.P. | Affordable Housing Development | 1,989,358.00 | 1,989,358.00 | | | | | | 1,989,358.00 | \$ 1,989,358.00 | |
| 5) Buena Vista Apartments | C&C Development and OHDC | Affordable Housing Development | 2,877,117.00 | 2,877,117.00 | | | | | | 2,877,117.00 | \$ 2,877,117.00 | |
| 6) Emergency Shelter | OC Community Resources | Affordable Housing | 5,000,000.00 | 5,000,000.00 | | | | | | 5,000,000.00 | \$ 5,000,000.00 | |
| 7) Affordable Housing | Developers | Construction of affordable housing | 22,413,318.00 | 4,563,094.00 | | | | | | 4,563,094.00 | \$ 4,563,094.00 | |
| 8) The Ranch Project | Rancho Mission Viejo LLC. | Affordable Housing | 315,500,000.00 | 20,000,000.00 | | 10,000,000.00 | | | | 10,000,000.00 | \$ 20,000,000.00 | |
| 9) Monitoring Fees | County of Orange | Affordable Housing Monitoring | 6,657,035.00 | 121,037.00 | 10,086.00 | 10,086.00 | 10,086.00 | 10,086.00 | 10,087.00 | 10,087.00 | \$ 60,518.00 | |
| 10) Professional Services | Vendors | Contracts for Professional Services | 1,840,000.00 | 428,000.00 | 35,667.00 | 35,667.00 | 35,667.00 | 35,667.00 | 35,666.00 | 35,666.00 | \$ 214,000.00 | |
| 11) | | | | | | | | | | | \$ - | |
| 12) | | | | | | | | | | | \$ - | |
| 13) | | | | | | | | | | | \$ - | |
| 14) | | | | | | | | | | | \$ - | |
| 15) | | | | | | | | | | | \$ - | |
| 16) | | | | | | | | | | | \$ - | |
| 17) | | | | | | | | | | | \$ - | |
| 18) | | | | | | | | | | | \$ - | |
| 19) | | | | | | | | | | | \$ - | |
| 20) | | | | | | | | | | | \$ - | |
| 21) | | | | | | | | | | | \$ - | |
| 22) | | | | | | | | | | | \$ - | |
| 23) | | | | | | | | | | | \$ - | |
| 24) | | | | | | | | | | | \$ - | |
| 25) | | | | | | | | | | | \$ - | |
| 26) | | | | | | | | | | | \$ - | |
| 27) | | | | | | | | | | | \$ - | |
| 28) | | | | | | | | | | | \$ - | |
| 29) | | | | | | | | | | | \$ - | |
| 30) | | | | | | | | | | | \$ - | |
| 31) | | | | | | | | | | | \$ - | |
| 32) | | | | | | | | | | | \$ - | |
| 33) | | | | | | | | | | | \$ - | |
| 34) | | | | | | | | | | | \$ - | |
| 35) | | | | | | | | | | | \$ - | |
| 36) | | | | | | | | | | | \$ - | |
| 37) | | | | | | | | | | | <u>\$</u> - | |
| 38) | | | | | | | | | | | <u>\$</u> - | |
| 39) | | | | | | | | | | | \$ - | |
| 40) | | | | | | | | | | | \$ - | |
| Totals - This Page | | ' | \$ 361,796,783.00 | \$ 40.409.564.00 | \$ 45,753.00 | \$ 10.045.752.00 | \$ 45.752.00 | ¢ 45.752.00 | ¢ 45.752.00 | \$ 29,995,277.00 | \$ 40.224.042.00 | |
| Tulais - Tilis Faye | | | φ 301,790,703.00 | φ 40,490,301.00 | φ 45,753.00 3 | p 10,045,755.00 | φ 45,753.00 | φ 45,755.00 | φ 45,755.00 | φ ∠ઝ,ઝઝ૭,∠11.00 | φ 40,224,042.00 | |

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^{**} Include only payments to be made after the adoption of the EOPS.

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

(Debt Service - Santa Ana Heights)

| | Payee | Description | Total Outstanding Debt or Obligation | Total Due During Fiscal Year | Payments by month | | | | | | | | |
|--|-----------------------------------|--------------------------------------|--------------------------------------|---------------------------------|-------------------|-----------------|-----------|--------------|--|--|--|--|--|
| Project Name / Debt Obligation | | | | | Jan | Feb | Mar | Apr | May | Jun | Total | | |
| | | | | | | | | | | | | | |
| 2003 OCDA Tax Allocation Refunding | | Refund and defease 1993 OCDA Santa | Φ | Φ 0.550.005.00 | | Φ 047.550.00 | | | 1 | | Φ 047.550.00 | | |
| Bonds | US Bank | Ana Heights Tax Allocation Rev Bonds | \$ 38,233,987.00 | | | \$ 647,552.00 | | | | | \$ 647,552.00 | | |
| , | OC Flood | Per Pass Through Agreement | | \$ 288,135.00 | | \$ 141,492.00 | | | | + | \$ 141,492.0 | | |
| , | OC Water District | Per Pass Through Agreement | | \$ 9,210.50 | | | | | | + | <u></u> | | |
| Low Mod Transfer (FY 10-11) *** | Low Mod Income Housing Fund | Per Redevelopment Law | | \$ 2,187,717.70 | | | | | | + | <u> </u> | | |
| | Low Mod Income Housing Fund | Per Redevelopment Law | Φ 0000000 | \$ 10,095.12 | | Ф. 4.000.000.00 | | 4 000 000 00 | | | ************************************* | | |
| OCDA Surplus Transfer | OCDA Operating Fund 173 | Per OCDA's Budget and Work Program | \$ 2,000,000.00 | \$ 2,000,000.00 | | \$ 1,000,000.00 | | 1,000,000.00 | | † | \$ 2,000,000.0 | | |
| 7) Bankruptcy Recovery Contribution | General Fund (Budget Control 016) | Per Health and Safety Code 33670.9 | \$ 20,000,000.00 | \$ 4,000,000.00 | | \$ 2,000,000.00 | | 2,000,000.00 | | | \$ 4,000,000.0 | | |
| Administrative Costs (Debt service Only) | /) I | | | 120,000.00 | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 | \$ 120,000.0 | | |
| 9) | | | | | | | | | | <u> </u> | <u>\$ -</u> | | |
| 0) | | | | | | | | | | ! | <u>\$</u> - | | |
| 1) | | | | | | | | | | <u> </u> | <u> </u> | | |
| 2) | | | | | | | | | | <u> </u> | <u>\$</u> - | | |
| 3) | | | | | | | | | | <u> </u> | \$ - | | |
| 4) | | | | | | | | | | ! | <u>\$</u> - | | |
| 5) | | | | | | | | | | <u> </u> | <u>-</u> | | |
| 5) | | | | | | | | | | <u> </u> | <u> </u> | | |
| 7) | | | | | | | | | | | \$ - | | |
| 3) | | | | | | | | | | <u> </u> | \$ - | | |
| 9) | | | | | | | | | | , | \$ - | | |
| 0) | | | | | | | | | | <u> </u> | \$ - | | |
| | | | | | | | | | | | \$ - | | |
| 2) | | | | | | | | | | / | \$ - | | |
| 3) | | | | | | | | | | | \$ - | | |
| 1) | | | | | | | | | <u> </u> | | \$ - | | |
| 5) | | | | | | | | | | | \$ - | | |
| 3) | | | | | | | | | <u> </u> | | \$ - | | |
| 7) | | | | | | | | | | | \$ - | | |
| 3) | | | | | | | | | | | \$ - | | |
| 9) | | | | | | | | | | | \$ - | | |
| 0) | | | | | | | | | | | \$ - | | |
| | | | | | | | | | | | \$ - | | |
| 2) | | | | | | | | | | | \$ - | | |
| 3) | | | | | | | | | | | \$ - | | |
| 1) | | | | | | | | | | | \$ - | | |
| 5) | | | | | | | | | | ! | \$ - | | |
| 5) | | | | | | | | | | | \$ - | | |
| 7) | | | | | | | | | | | \$ - | | |
| 3) | | | | | | | | | | | \$ - | | |
| 9) | | | | | | | | | | | <u>*</u> | | |
| 0) | | | | | | | | | | | \$ - | | |
| /1 | l . | | | | | | | | | | | | |

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Project Area(s)

^{**} Include only payments to be made after the adoption of the EOPS.

Name of Redevelopment Agency: Orange County Development Agency

Project Area(s) Santa Ana Heights and Neighborhood Development and Preservation Project

AMENDED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE

Per AB 26 - Section 34167 and 34169 (*)

(Debt Service - Neighborhood Development and Preservation Project)

| | | | Total Outstanding | Total Due During | Payments by month | | | | | | | |
|---|--|------------------------------------|--------------------|------------------|-------------------|---------------|-----------|-----------|-----------|--|----------------------------|--|
| Project Name / Debt Obligation | Payee | Description | Debt or Obligation | Fiscal Year | Jan | Feb | Mar | Apr | May | Jun | Total | |
| | | | | | | | | | | | | |
| 2001 OCDA Tax Allocation Refunding | | Refund portion of OCDA 1992 Tax | | | | | | | | | 450.054.0 | |
| Bonds | US Bank | Allocation Revenue Bonds, Series A | \$ 25,401,972.00 | | | \$ 453,654.00 | | | | \$ | 453,654.00 | |
| Pass Through (FY 10-11) | Anaheim Union High School District | Per Pass Through Agreeement | | \$ 231,890.00 | | | | | | \$ | - | |
| Pass Through (FY 10-11) | Coast Community College District | Per Pass Through Agreeement | | \$ 184,309.81 | | | | | | \$ | - | |
| Pass Through (FY 10-11) | Huntington Beach High School District | Per Pass Through Agreeement | | \$ 186,126.90 | | | | | | \$ | - | |
| 5) Pass Through (FY 10-11) | Irvine Ranch Water District | Per Pass Through Agreeement | | \$ 69,906.62 | | | | | | \$ | | |
| Pass Through (FY 10-11) | Magnolia Elementary School District | Per Pass Through Agreeement | | \$ 342,683.00 | | | | | | \$ | - | |
| 7) Pass Through (FY 10-11) | Midway City Sanitary District | Per Pass Through Agreeement | | \$ 101,260.02 | | | | | | \$ | - | |
| B) Pass Through (FY 10-11) | North OC Community College District | Per Pass Through Agreeement | | \$ 109,103.17 | | | | | | \$ | - | |
| Pass Through (FY 10-11) | OC Water District | Per Pass Through Agreeement | | \$ 111,849.99 | | | | | | \$ | - | |
| Pass Through (FY 10-11) | Orange Unified School District | Per Pass Through Agreeement | | \$ 391,424.02 | | | | | | \$ | - | |
| Pass Through (FY 10-11) | Rancho Santiago Comm College Dist. | Per Pass Through Agreeement | | \$ 45,530.16 | | | | | | \$ | - | |
| Pass Through (FY 10-11) | Saddleback Valley Unified School Dist. | Per Pass Through Agreeement | | \$ 139,939.92 | | | | | | \$ | - | |
| B) Pass Through (FY 10-11) | Silverado-Modjeska Recreation&Parks | Per Pass Through Agreeement | | \$ 36,076.64 | | | | | | \$ | - | |
| Pass Through (FY 10-11) | South OC Community College District | Per Pass Through Agreeement | | \$ 24,503.52 | | | | | | \$ | - | |
| Pass Through (FY 10-11) | Trabuco Canyon Water District | Per Pass Through Agreeement | | \$ 45,907.29 | | | | | | \$ | - | |
| Pass Through (FY 10-11) | OC Flood | Per Pass Through Agreeement | | \$ 278,172.00 | | \$ 139,331.00 | | | | \$ | 139,331.00 | |
| Pass Through (FY 10-11) | City of Lake Forest | Per Pass Through Agreeement | | \$ 4,560,217.00 | | | | | | \$ | - | |
| Pass Through (FY 10-11) | City of Lake Forest (Interest-estimated) | Per Pass Through Agreeement | | \$ 4,405.93 | | | | | | \$ | - | |
| Low Mod Transfer (FY 10-11) | Low Mod Income Housing Fund | Per Redevelopment Law | | \$ 3,140,015.16 | | | | | | \$ | - | |
|) Low Mod Interest Transfer (FY 10-11) | Low Mod Income Housing Fund | Per Redevelopment Law | | \$ 9,959.65 | | | | | | \$ | - | |
| Administrative Charges (Debt Service C | Only) | | | 120,000.00 | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 \$ | 120,000.00 | |
| 2) | | | | | | | | | | \$ | - | |
| 3) | | | | | | | | | | \$ | - | |
| 4) | | | | | | | | | | \$ | - | |
| 5) | | | | | | | | | | \$ | - | |
| 5) | | | | | | | | | | \$ | _ | |
| 7) | | | | | | | | | | \$ | _ | |
| | | | | | | | | | | \$ | _ | |
| 3) 9) | | | | | | | | | | \$ | _ | |
| 7/1 | | | | | | | | | | \$ | | |
| | | | | | | | | | | \$ | _ | |
| 0) | | | | | | | | | | | | |
| 0) | | | | | | | | | | \$ | _ | |
| (a) (b) (c) (c) | | | | | | | | | | \$ | - | |
| (a) (b) (c) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d | | | | | | | | | | \$ | <u>-</u> - | |
| (a) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c | | | | | | | | | | \$ \$ \$ | - - - | |
| (a) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c | | | | | | | | | | \$ \$ \$ \$ | - - - - | |
| (a) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c | | | | | | | | | | \$ \$ \$ \$ \$ | - - - - | |
| (a) (b) (c) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d | | | | | | | | | | \$ \$ \$ \$ \$ | - - - - | |
| (a) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c | | | | | | | | | | \$ \$ \$ \$ \$ \$ | - - - - - | |
| (a) (b) (c) (c) (d) (d) (d) (d) (d) (d) (d) (d) (d) (d | | | | | | | | | | \$ \$ \$ \$ \$ \$ \$ | - - - - - - | |

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