OFFICE OF THE TREASURER-TAX COLLECTOR
SHARI L. FREIDENRICH, CPA, CCMT, CPFA, ACPFIM

HALL OF FINANCE & RECORDS
POST OFFICE BOX 4515
625 N. ROSS STREET, BLDG. 11, ROOM G-58
SANTA ANA, CA 92702-4515
www.ttc.ocgov.com

Claiming Instructions for Deceased Estates Funds Held in Trust

All claims must be RECEIVED prior to escheatment deadline

Periodically, the County Treasurer receives monies from estates of deceased persons. Monies received under Probate Code 11850, which have remained unclaimed for over one year, are escheated to the State Controller. Monies received under Probate Code 7663, which have remained unclaimed for three years, are escheated to the County.

To claim monies held under Probate Code 11850:

1. You must obtain a court order.
2. The court order must be received by the Office of the Treasurer before the deadline listed on the List of Deposits Held in Trust.

To claim monies held under Probate Code 7663:

1. Fill out a Probate Code 7663 Claim Form, sign it, and have it notarized.
2. Obtain original documents (or true copies of originals) which establish documentary proof the existence of a BLOOD RELATIONSHIP to either the decedent or the decedent's predeceased spouse.
3. The claim form and required documentation must be received by the Office of the Treasurer before the deadline on the List of Deposits Held in Trust.

Mail documents to the following address or hand deliver to the address above.

Orange County Treasurer
Attn: Deceased Estates
P.O. Box 4515
Santa Ana, CA 92702-4515

If you have any questions, please call (714) 834-2913, or e-mail our office at mdobbins@ttc.ocgov.com.