

**Recognized Obligation Payment Schedule (ROPS 14-15A) - Summary**

Filed for the July 1, 2014 through December 31, 2014 Period

Name of Successor Agency: Orange County  
 Name of County: Orange

| <b>Current Period Requested Funding for Outstanding Debt or Obligation</b>                           |  | <b>Six-Month Total</b> |
|--|--|------------------------|
| <b>Enforceable Obligations Funded with Non-Redevelopment Property Tax Trust Fund (RPTTF) Funding</b> |  |                        |
| <b>A Sources (B+C+D):</b>  |  | <b>\$ -</b>            |
| B Bond Proceeds Funding (ROPS Detail)  |  | -                      |
| C Reserve Balance Funding (ROPS Detail)  |  | -                      |
| D Other Funding (ROPS Detail)  |  | -                      |
| <b>E Enforceable Obligations Funded with RPTTF Funding (F+G):</b>                                    |  | <b>\$ 4,239,775</b>    |
| F Non-Administrative Costs (ROPS Detail)   |  | 4,023,275              |
| G Administrative Costs (ROPS Detail)   |  | 216,500                |
| <b>H Current Period Enforceable Obligations (A+E):</b>   |  | <b>\$ 4,239,775</b>    |

| <b>Successor Agency Self-Reported Prior Period Adjustment to Current Period RPTTF Requested Funding</b> |  |                     |
|---|--|---------------------|
| I Enforceable Obligations funded with RPTTF (E):  |  | 4,239,775           |
| J Less Prior Period Adjustment (Report of Prior Period Adjustments Column S)                            |  | -                   |
| <b>K Adjusted Current Period RPTTF Requested Funding (I-J)</b>  |  | <b>\$ 4,239,775</b> |

| <b>County Auditor Controller Reported Prior Period Adjustment to Current Period RPTTF Requested Funding</b> |  |                  |
|---|--|------------------|
| L Enforceable Obligations funded with RPTTF (E):  |  | 4,239,775        |
| M Less Prior Period Adjustment (Report of Prior Period Adjustments Column AA)                               |  | -                |
| <b>N Adjusted Current Period RPTTF Requested Funding (L-M)</b>  |  | <b>4,239,775</b> |

Certification of Oversight Board Chairman:  
 Pursuant to Section 34177(m) of the Health and Safety code, I hereby  
 certify that the above is a true and accurate Recognized Obligation  
 Payment Schedule for the above named agency.

|           |       |
|-----------|-------|
| _____     |       |
| Name      | Title |
| /s/ _____ |       |
| Signature | Date  |



**Recognized Obligation Payment Schedule (ROPS) 14-15A - Report of Cash Balances**  
(Report Amounts in Whole Dollars)

Pursuant to Health and Safety Code section 34177(l), Redevelopment Property Tax Trust Fund (RPTTF) may be listed as a source of payment on the ROPS, but only to the extent no other funding source is available or when payment from property tax revenues is required by an enforceable obligation.

| A   | B   | C  | D                                       | E  | F   | G                                  | H                      | I  |  |
|---|---|--|---|--|---|------------------------------------|------------------------|--|--|
|   |   | <b>Fund Sources</b>                      |   |  |   |                                    |                        |  |  |
|   |   | <b>Bond Proceeds</b>                     |   | <b>Reserve Balance</b>                                     |   | <b>Other</b>                       | <b>RPTTF</b>           |  |  |
|   | <b>Cash Balance Information by ROPS Period</b>  | Bonds Issued<br>on or before<br>12/31/10 | Bonds Issued<br>on or after<br>01/01/11 | Prior ROPS period<br>balances and DDR<br>balances retained | Prior ROPS<br>RPTTF<br>distributed as<br>reserve for next<br>bond payment | Rent,<br>Grants,<br>Interest, Etc. | Non-Admin and<br>Admin | <b>Comments</b>  |  |
| <b>ROPS 13-14A Actuals (07/01/13 - 12/31/13)</b>  |   |  |   |  |   |                                    |                        |  |  |
| 1   | <b>Beginning Available Cash Balance (Actual 07/01/13)</b><br>Note that for the RPTTF, 1 + 2 should tie to columns J and O in the Report of Prior Period Adjustments (PPAs)        |  |   |  |   | 2,300,623                          | 6,557,648              | (G1) - Funds received from OC Parks as payment for Saddleback Vineyards.                     |  |
| 2   | <b>Revenue/Income (Actual 12/31/13)</b><br>Note that the RPTTF amounts should tie to the ROPS 13-14A distribution from the County Auditor-Controller during June 2013             | 2,995,603                                |   |  |   |                                    |                        | (C2) Funds held in Reserve per indenture document.   |  |
| 3   | <b>Expenditures for ROPS 13-14A Enforceable Obligations (Actual 12/31/13)</b><br>Note that for the RPTTF, 3 + 4 should tie to columns L and Q in the Report of PPAs               |  |   | 2,300,623  |   |                                    | 5,415,539              | (E3) - OFA Remittance for the Saddleback Vineyard Project. Funds remitted to CAC on 7/01/13. |  |
| 4   | <b>Retention of Available Cash Balance (Actual 12/31/13)</b><br>Note that the RPTTF amount should only include the retention of reserves for debt service approved in ROPS 13-14A |  |   |  |   |                                    |                        |  |  |
| 5   | <b>ROPS 13-14A RPTTF Prior Period Adjustment</b><br>Note that the RPTTF amount should tie to column S in the Report of PPAs.  | No entry required                        |   |  |   |                                    |                        | -  |  |
| 6   | <b>Ending Actual Available Cash Balance</b><br>C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)  | \$ 2,995,603                             | \$ -                                    | \$ (2,300,623)   | \$ -  | \$ 2,300,623                       | \$ 1,142,109           |  |  |
| <b>ROPS 13-14B Estimate (01/01/14 - 06/30/14)</b> |   |  |   |  |   |                                    |                        |  |  |
| 7   | <b>Beginning Available Cash Balance (Actual 01/01/14)</b><br>(C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)  | \$ 2,995,603                             | \$ -                                    | \$ (2,300,623)   | \$ -  | \$ 2,300,623                       | \$ 1,142,109           |  |  |
| 8   | <b>Revenue/Income (Estimate 06/30/14)</b><br>Note that the RPTTF amounts should tie to the ROPS 13-14B distribution from the County Auditor-Controller during January 2014        |  |   |  |   |                                    | 5,861,844              |  |  |
| 9   | <b>Expenditures for 13-14B Enforceable Obligations (Estimate 06/30/14)</b>  |  |   |  |   |                                    | 4,283,441              |  |  |
| 10  | <b>Retention of Available Cash Balance (Estimate 06/30/14)</b><br>Note that the RPTTF amounts may include the retention of reserves for debt service approved in ROPS 13-14B      |  |   |  |   |                                    |                        |  |  |
| 11  | <b>Ending Estimated Available Cash Balance (7 + 8 - 9 - 10)</b>   | \$ 2,995,603                             | \$ -                                    | \$ (2,300,623)   | \$ -  | \$ 2,300,623                       | \$ 2,720,512           |  |  |



